

LIMITED PROBATE CONSERVATORSHIP

For a Person who is developmentally disabled. The powers of the conservatorship are limited so the disabled Person can live as independently as possible.

<p align="center">Conservatorship of the PERSON</p> <p>Appointed to handle the conservatee’s care, needs, living arrangements, etc.</p>	<p align="center">Conservatorship of the ESTATE</p> <p>Appointed to handle the money and property of the conservatee.</p>
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You can be appointed both Conservator of the Person and the Estate

Allow 6 to 8 Weeks for Hearing (will be set by Clerk)

Submit for Filing: Original and at least 2 copies (Clerk will retain original and return file stamped copies)

A copy of all documents during conservatorship proceedings must be provided to the Court Investigator in Room 101 of the Courthouse.

To Begin Proceedings (additional documents may be required)

- Notice of Hearing
- Petition for Appointment of Probate Conservator
- Confidential Supplemental Information
- Confidential Conservator Screening Form
- Order Appointing Court Investigator
- Capacity Declaration
- Duties of Conservator

Before Hearing

- Assessment (Psychological Evaluation) by Regional Center (*with consent of proposed conservatee*) within 30 days of filing petition.
- Citation for Conservatorship
- Order Appointing Probate Conservator
- Letters of Conservatorship

Giving Notice: you must arrange for someone other than yourself 18 years of age or older to serve documents and complete appropriate Proofs of Service.

Limited of the PERSON

Limited of the ESTATE

<p align="center">Serve at Least 15 Days Prior to Hearing</p> <p align="center"><u>To Proposed Conservatee</u></p> <p>Petition for Appointment of Probate Conservator</p> <p>Citation for Conservatorship</p> <p align="center"><u>To All First and Second Degree Relative</u></p> <p>Petition for Appointment of Probate Conservator</p> <p>Notice of Hearing</p> <p align="center"><u>To Regional Center</u></p> <p>Petition for Appointment of Probate Conservator</p> <p>Notice of Hearing</p>	<p align="center">Serve at Least 15 Days Prior to Hearing</p> <p align="center"><u>To Proposed Conservatee</u></p> <p>Petition for Appointment of Probate Conservator</p> <p>Citation for Conservatorship</p> <p align="center"><u>To All First and Second Degree Relative</u></p> <p>Petition for Appointment of Probate Conservator</p> <p>Notice of Hearing</p> <p align="center"><u>To Regional Center</u></p> <p>Petition for Appointment of Probate Conservator</p> <p>Notice of Hearing</p>
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<p align="center">File at Least 15 Days Prior to Hearing</p> <p>Citation with complete Proof of Service on Page 2</p> <p>Notice of Hearing attachment of GC-020 (MA or GC-020(P))</p>	<p align="center">File at Least 15 Days Prior to Hearing</p> <p>Citation with complete Proof of Service on Page 2</p> <p>Notice of Hearing attachment of GC-020 (MA or GC-020(P))</p> <p align="center">You may be required to obtain a Bond</p>
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<p align="center">At Least 5 Days Prior to Hearing</p> <p>Psychological Evaluation provided by the Regional Center</p>	<p align="center">At Least 5 Days Prior to Hearing</p> <p>Psychological Evaluation provided by the Regional Center</p>
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<p align="center">Within 30 Days After Appointment</p> <p>Serve Notice of Conservatee’s Rights on Conservatee</p> <p>File Proof of Service</p>	<p align="center">Within 30 Days After Appointment</p> <p>Serve Notice of Conservatee’s Rights on Conservatee</p> <p>File Proof of Service</p>
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<p align="center">Within 60 Days After Appointment</p> <p>File Determination of Conservatee’s Appropriate Level of Care</p>	<p align="center">Within 60 Days After Appointment</p> <p>File Determination of Conservatee’s Appropriate Level of Care</p>
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<p align="center">Within 90 Days After Appointment</p> <p>File and Serve Inventory & Appraisal</p> <p>File Notice of Filing Inventory & Appraisal</p>
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<p align="center">1 Year After Appointment</p> <p>File Accounting</p> <p>(Every Two Years Thereafter)</p>
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